

ENDURANCE

ADVISORY PARTNERS

CORPORATE FINANCE: WORKOUT/RESTRUCTURING ADVISORY AND CAPITAL RAISING

\$1B Syndicated Bank Facilities Restructure Advisory for Global Design, Marketing, Distribution and Innovation Company

- Sole Advisor to senior management and the Board of Directors on the restructure, amendment, and extension of more than \$1B of senior secured debt
- Negotiated and executed \$750MM amendment and extension with 13 financial institutions
- Set the strategy for subsequent refinance of the company's debt through asset-based lending solutions and the issuance of institutional senior debt

Other Significant Debt Amendment, Restructure and Recapitalization Experience

- Large owner operator of golf courses in the U.S.
- Large branded denim clothing manufacturer
- Major manufacturer and distributor of branded building materials in restructuring related to asbestos claims
- Multinational electronic components distributor
- Large U.S.-based reseller of computer devices and peripherals

Raising New Debt to Restructure Credit facilities

- Building materials company facing downturn in demand
- Debt laden specialty retailer

Capital Raising and Acquisition Financial Advisory

- Aerospace including acquisition financings
- Lodging acquisition financing, expansion and capex
- Automotive Parts Retailer acquisition
- Retail including Walmart, Nordstroms, Michaels Stores
- Medical Supply Manufacturing
- Semiconductors, chip manufacturing including acquisition and project finance

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- Electronic Manufacturing Acquisition
- Office Furniture Manufacturing
- Financial Services including capital raising and acquisition
- Wine Brand senior debt consolidation
- Electronics Distribution Financing including spin off, expansion and acquisitions
- Gaming and Leisure